

Monthly Return of Equity Issuer on Movements in Securities

For the month end): <u>28/02</u>	28/02/2021						
To : Hong Kong Exe	changes and Clea	aring Limite	d					
Name of Issuer		Jian	gxi Copper	Company Limit	ed			
Date Submitted		<u>1 Ma</u>	arch 2021					
I. Movements in Au	thorised Share Ca	apital						
1. Ordinary Shares								
(1) Stock code :	N/A De	escription :	A Sha	res				
Balance at close of prece	eding month		of ordinary shares 7 5,247,405	Par value (State currency) RMB1.00	Authorised share capital (<i>State currency</i>) RMB2,075,247,405			
Increase/(decrease)			Nil		Nil			
Balance at close of the n	nonth	2,07	75,247,405	RMB1.00	RMB2,075,247,405			
(2) Stock code :	358 De	escription :	H Sha	res				
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month	1,38	37,482,000	RMB1.00	RMB1,387,482,000			
Increase/(decrease)			Nil		Nil			
Balance at close of the n	nonth	1,38	37,482,000	RMB1.00	RMB1,387,482,000			

2. Preference Shares

Stock code :	N/A	Description :			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month		_		
Increase/(decrease)				
Balance at close c	f the month				

3. Other Classes of Shares

Stock code :	N/A	Description	1:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month				
Increase/(decrease)					
Balance at close of the	emonth				

Total authorised share capital at the end of the month (*State currency*): **RMB3,462,729,405**

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	2,075,247,405	1,387,482,000		
Increase/(decrease) during the month	Nil	Nil		
Balance at close of the month	2,075,247,405	1,387,482,000		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	No. of new shares of issuer issued during	No. of new shares of issuer which may be	
approval date (dd/mm/yyyy) and					the month pursuant thereto	issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(Note 1) shares						
				rdinary shares)		
			(Pre	ference shares)		
Total funds raised during the m	onth from ever	rcise of		(Other class)	N/A	
options (State currency)		10150 01	N/A	<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value (i.e. total subscription price) at close of preceding month	Exercised during the month	Nominal value (i.e. total subscription price) at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(]	/)				
3.		')				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
4						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
			Tota	al B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		,				
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
	_					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total (C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

inclu	Iding Options (other than under Share Option Schemes)		
Ful (dd	particulars including EGM approval date /mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2			
2.			
	(/ /)		
	shares (Note 1)		
3.			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
<u> </u>			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)) <u>N/A</u>	N/A
2. Open offer	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)) <u>N/A</u>	N/A
3. Placing	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)) <u>N/A</u>	N/A
4. Bonus issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) ())N/A	N/A

Other Movements in Issued Share Capital

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)					
dividend			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)					
of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)					
of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8. Consideration	At price :	State currency	Class of shares issuable (Note 1)					
issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)					
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other: (Please specify)	At price : State currency	Class of shares issuable (Note 1)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Zheng Gaoqing	
Title:	Chairman	
(Directo	or, Secretary or other duly authorised of	officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.