



Canaccord Genuity

Canaccord Genuity Limited  
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**STRICTLY PRIVATE & CONFIDENTIAL**

SolGold plc  
1 Cornhill  
London  
England, EC3V 3ND

24 December 2025

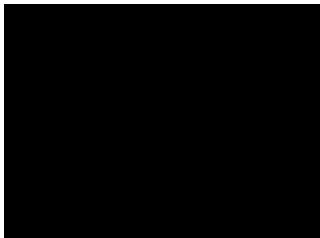
Dear Sir or Madam,

**Revised possible offer of the entire issued and to be issued ordinary share capital of SolGold Plc by Jiangxi Copper (Hong Kong) Investment Company Limited (“Bidco”), expected to be effected by means of a recommended scheme of arrangement under Part 26 of the Companies Act 2006 (the “Transaction”)**

We refer to the announcement to be released on or around the date of this letter by Bidco pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Transaction (the “**Rule 2.7 Announcement**”) and the references to our name contained therein.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion in the Rule 2.7 Announcement of the references to our name contained therein in the form and context in which they appear.

Yours faithfully,



for and on behalf of Canaccord Genuity Limited