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**STRICTLY PRIVATE AND CONFIDENTIAL**

For the attention of:

Jiangxi Copper (Hong Kong) Investment Company Limited  
Suite 4501, 45/F, Office Tower, Convention Plaza,  
1 Harbour Road, Wanchai, Hong Kong

24 December 2025

Dear Sirs/Madams

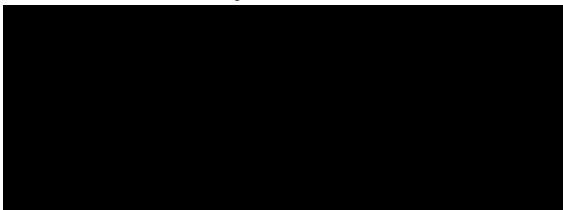
**Recommended all-cash acquisition of SolGold plc (the "Company") by Jiangxi Copper Company Limited, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "Acquisition")**

We refer to the announcement proposed to be issued on or around the date hereof in connection with Rule 2.7 of the City Code on Takeovers and Mergers (the "**Rule 2.7 Announcement**") relating to the Acquisition.

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter may only be relied upon by the Company in connection with the publication of the Rule 2.7 Announcement, and should not be relied upon by any other person.

Yours faithfully,



for and on behalf of Peel Hunt LLP