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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

ANNOUNCEMENT
PROPOSED REGISTRATION AND ISSUANCE OF
NON-FINANCIAL CORPORATE DEBT FINANCING
INSTRUMENTS

The Company and all members of the Board warrant the truthfulness, accuracy and completeness of the contents of this announcement and accept responsibility severally and jointly for any false statement or misleading representation herein or material omission herefrom.

Reference is made to the overseas regulatory announcement of Jiangxi Copper Company Limited (the “**Company**”) dated 19 January 2026. The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that it proposes to register and issue the medium-term notes with total amount not exceeding RMB15,000,000,000 (including RMB15,000,000,000) and the super-short-term financing bills with total amount not exceeding RMB10,000,000,000 (including RMB10,000,000,000) (the “**Non-Financial Corporate Debt Financing Instruments**”) in the People’s Republic of China (the “**PRC**”) (the “**Proposed Registration and Issuance**”), the proposed principal terms of which are set out below:

1. REGISTRATION AND ISSUE SIZE AND TYPE

The Company proposes to register and issue medium-term notes with total amount not exceeding RMB15,000,000,000 (including RMB15,000,000,000) and super-short-term financing bills with total amount not exceeding RMB10,000,000,000 (including RMB10,000,000,000).

2. TARGET SUBSCRIBERS

The Non-Financial Corporate Debt Financing Instruments are proposed to be issued to institutional investors in the national interbank bond market (excluding investors prohibited by the PRC laws and regulations).

3. TERM OF ISSUANCE

The term of the Proposed Registration and Issuance would be determined according to the actual conditions of the Company and the market, subject to the PRC laws and regulations and other relevant normative documents and regulatory requirements of regulatory authorities.

4. METHOD OF ISSUANCE

The Non-Financial Corporate Debt Financing Instruments will be issued publicly and are proposed to be issued in tranches.

5. USE OF PROCEEDS

The Company intends to apply the proceeds to be raised from the Proposed Registration and Issuance for purposes that comply with the PRC laws and regulatory requirements, such as repaying interest-bearing loans of the Company, replenishing working capital or project acquisitions and mergers. The specific use of proceeds will be adjusted in accordance with the actual circumstances of the Company.

6. AUTHORISATIONS IN RESPECT OF THE PROPOSED REGISTRATION AND ISSUANCE

To ensure that the Proposed Registration and Issuance will be implemented in an orderly and efficient manner, the Board intends to propose at the extraordinary general meeting of the Company for authorisation to the Board to handle matters relating to the Proposed Registration and Issuance with absolute discretion to the extent permitted under the relevant laws and regulations, including but not limited to the following:

- (i) subject to the PRC laws and regulations, other relevant normative documents and regulatory requirements of regulatory authorities and the resolution(s) to be passed at the general meeting of the Company, the Board will be authorised to determine the specific proposal and to amend and adjust the terms of the Proposed Registration and Issuance in accordance with the actual conditions of the Company and the market, including but not limited to all matters relating to the Proposed Registration and Issuance such as the actual issue size, terms of issuance and types, interest rate of issuance or its determination basis, timing of issuance, target subscribers, method of

issuance, whether the Non-Financial Corporate Debt Financing Instruments are to be issued once or by tranches, number of tranches and issue size of each tranche, issuance terms, specific use of the raised proceeds, credit rating arrangement, specific subscription methods, repayment of principal and interest, measures for safeguarding repayments, listing arrangement and determining the underwriting arrangement, etc.;

- (ii) to determine the engagement of intermediaries in respect of the Proposed Registration and Issuance;
- (iii) to be responsible for the specific implementation and execution of the Proposed Registration and Issuance and application for listing, including but not limited to formulating, authorising, signing, executing, revising and completing all documentations in respect of the Proposed Registration and Issuance and their listing, including but not limited to the prospectus in relation to the offering, underwriting agreement, rules of the bondholders' meetings and various announcements, etc., and the relevant information disclosure in accordance with the requirements under the PRC laws, regulations and other normative documents, etc.;
- (iv) if there are changes to the PRC laws, regulations and other normative documents or relevant policies of the regulatory institutions or market conditions, other than matters which require re-approval at the shareholders' meeting under the applicable laws, regulations, normative documents and the articles of association of the Company (the "**Articles of Association**"), the Board will be authorised to make appropriate adjustments to the specific proposal of the Proposed Registration and Issuance in accordance with the relevant laws, regulations, the Articles of Association and advice of the regulatory institutions (if any), or determine whether to proceed with the relevant work regarding the Proposed Registration and Issuance according to the actual conditions; and
- (v) to handle with absolute discretion other matters in relation to the registration, issuance and listing of the Non-Financial Corporate Debt Financing Instruments.

On the basis of the abovementioned authorisations, the Board is further authorised to appoint any two executive Directors to form a Directors' working group, which shall decide, handle and deal with all the matters in relation to the registration, issuance and listing of the Non-Financial Corporate Debt Financing Instruments. The abovementioned authorisations shall remain valid from the date of passing of the resolution(s) in respect of the Proposed Registration and Issuance at the extraordinary general meeting of the Company up to the date of completion of the authorised matters.

A circular containing, among other things, details of the Proposed Registration and Issuance together with a notice convening the extraordinary general meeting of the Company to approve, among other matters, the resolution(s) in respect of the Proposed Registration and Issuance, will be despatched to the shareholders of the Company in due course.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Zheng Gaoqing
Chairman

Nanchang, Jiangxi, the PRC, 23 February 2026

As at the date of this announcement, the executive Directors are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing and Mr. Yu Minxin; and the independent non-executive Directors are Mr. Wang Feng, Ms. Lai Dan, Ms. Liu Shuying and Mr. Liu Zhihong.