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**江西銅業股份有限公司**  
**JIANGXI COPPER COMPANY LIMITED**

*(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 0358)

**INSIDE INFORMATION AND OVERSEAS REGULATORY  
ANNOUNCEMENT**  
**ANNOUNCEMENT IN RELATION TO THE CONTROLLING  
SHAREHOLDER'S REGISTRATION OF SHARE GUARANTEE AND  
TRUST IN RELATION TO THE PROPOSED PUBLIC ISSUANCE  
OF EXCHANGEABLE CORPORATE BONDS**

The Company and all members of the Board warrant the truthfulness, accuracy and completeness of the contents of this announcement and accept joint and several responsibilities for false information, misleading statements contained herein or material omission herefrom.

This announcement is made by Jiangxi Copper Company Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The controlling shareholder of the Company, Jiangxi Copper Corporation Limited (“**JCC**”), has applied for the public issuance of the “Jiangxi Copper Corporation Limited Publicly Issued Exchangeable Corporate Bonds for Professional Investors in 2023” (the “**Exchangeable Corporate Bonds**”) with an amount not exceeding RMB5 billion (inclusive), secured by certain A-shares of the Company held by JCC. The application has been approved by the Shanghai Stock Exchange and registered with the China Securities Regulatory Commission (CSRC Approval [2024] No. 603). JCC proposes to issue the Exchangeable Corporate Bonds, to be named as “Jiangxi Copper Corporation Limited Publicly Issued Exchangeable Corporate Bonds for

Professional Investors in 2026” (the “**Exchangeable Bonds**”), and has applied to the China Securities Depository and Clearing Corporation Limited for relevant guarantee and trust registration to ensure that bondholders can exchange the Exchangeable Bonds for the underlying shares and that the principal and interest of the Exchangeable Bonds will be paid in full and on time as agreed.

The Company has recently been notified by JCC that the guarantee and trust registration for the Exchangeable Bonds has been completed, with key details as follows:

1. JCC has entered into a share guarantee agreement and its supplemental agreement, as well as a trust agreement and its supplemental agreement, with CSC Financial Co., Ltd. (“**CSC**”), the trustee for the Exchangeable Bonds, stipulating that the underlying shares designated for exchange and their yields will be entrusted to CSC as trust property for the purpose of securing the bondholders’ right to exchange the Exchangeable Bonds for the underlying shares and the repayment of principal and interest of the Exchangeable Bonds;
2. CSC has opened a guarantee and trust account with the China Securities Depository and Clearing Corporation Limited under the name “JCC-CSC-26 JCC EB Guarantee and Trust Property Account”;
3. JCC and CSC have completed the application to the China Securities Depository and Clearing Corporation Limited for guarantee and trust registration prior to the issuance of the Exchangeable Bonds. Accordingly, a total of 169,000,000 A-shares of Jiangxi Copper Company Limited held by JCC have been transferred into the guarantee and trust account;
4. The guarantee and trust property will be held in the name of CSC, and will be registered in the Company’s register of securities holders under the name “JCC-CSC-26 JCC EB Guarantee and Trust Property Account” as the securities holder; and
5. In exercising voting rights, CSC will act in accordance with JCC’s instructions, provided that such actions do not prejudice the interests of the bondholders of the Exchangeable Bonds.

Upon completion of the guarantee and trust registration, JCC will directly hold 1,414,162,110 A-shares and H-shares of the Company, representing 40.84% of the total issued shares. Additionally, JCC will hold 169,000,000 A-shares of the Company through the guarantee and trust account, representing 4.88% of the total issued shares. The completion of this guarantee and trust registration will not result in any change in the controlling shareholder or the actual controller of the Company and does not constitute a general offer.

The Company will continue to monitor the issuance and subsequent progress in relation to the Exchangeable Bonds of JCC, and fulfill its information disclosure obligations in a timely manner. Investors are advised to pay attention to investment risks.

By Order of the Board  
**JIANGXI COPPER COMPANY LIMITED**  
**Zheng Gaoqing**  
*Chairman*

Nanchang, Jiangxi, the PRC, 26 March 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing and Mr. Yu Minxin; the employee director of the Company is Mr. Miao Shenggang; and the independent non-executive directors of the Company are Mr. Wang Feng, Ms. Lai Dan, Ms. Liu Shuying and Mr. Liu Zhihong.*