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**江西銅業股份有限公司**  
**JIANGXI COPPER COMPANY LIMITED**

*(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 0358)

**INSIDE INFORMATION AND  
OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT IN RELATION TO THE COMPLETION OF  
THE CONTROLLING  
SHAREHOLDER'S PUBLIC ISSUANCE  
OF EXCHANGEABLE CORPORATE BONDS**

This announcement is made by Jiangxi Copper Company Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The controlling shareholder of the Company, Jiangxi Copper Corporation Limited (“**JCC**”), intends to publicly issue exchangeable corporate bonds, secured by certain A-shares of the Company held by JCC. JCC has pledged 169,000,000 A-shares of the Company held by it as the guarantee and trust property, and completed the relevant guarantee and trust registration procedures with China Securities Depository and Clearing Corporation Limited. Such registration is to secure the right of the holders of the “Jiangxi Copper Corporation Limited Publicly Issued Exchangeable Corporate Bonds for Professional Investors in 2023” (the “**Exchangeable Corporate Bonds**”) to exchange the Exchangeable Corporate Bonds for the underlying shares, and to ensure that the principal and interest of the Exchangeable Corporate Bonds are paid in full and on time as agreed. The aforesaid guarantee and trust registration procedures have been completed with China Securities Depository and Clearing Corporation Limited. For details, please refer to the Announcement in Relation to the Controlling Shareholder's Registration of Share Guarantee and Trust in Relation to the Proposed Public Issuance of Exchangeable Corporate Bonds of the Company dated 26 March 2026.

The Company received a notice from JCC on 9 April 2026 that the “Jiangxi Copper Corporation Limited Publicly Issued Exchangeable Corporate Bonds for Professional Investors in 2026” (the “**Exchangeable Bonds**”) had been successfully issued on 9 April 2026.

The short name of the Exchangeable Bonds is “26 JCC EB”, with the bond code of “132024”. The actual size of issue is RMB5.00 billion, with a term of 5 years and a coupon rate of 0.01%. The initial exchange price of the Exchangeable Bonds is RMB53.00 per share. The exchange period of the Exchangeable Bonds shall commence on the first trading day following the expiry of 12 months from the date of completion of the issuance and end on the maturity date of the Exchangeable Bonds.

Regarding the subsequent matters in relation to the Exchangeable Bonds, the Company will fulfill its information disclosure obligations in a timely manner in accordance with relevant regulations. Investors are advised to pay attention to investment risks.

By Order of the Board  
**JIANGXI COPPER COMPANY LIMITED**  
**Zheng Gaoqing**  
*Chairman*

Nanchang, Jiangxi, the PRC, 10 April 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing and Mr. Yu Minxin; the employee director of the Company is Mr. Miao Shenggang; and the independent non-executive directors of the Company are Mr. Wang Feng, Ms. Lai Dan, Ms. Liu Shuying and Mr. Liu Zhihong.*