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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

OVERSEAS REGULATORY ANNOUNCEMENT
AND
POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) and all members of the Board warrant that there are no false representations or misleading statements contained in, or material omission from, this announcement, and jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of this announcement.

I. ESTIMATED RESULTS OF THE PERIOD

1. Period from which the estimated results are extracted: 1 January 2018 to 30 June 2018.
2. Estimated results:
 - (i) According to the preliminary estimation of the finance department of the Company, the realized net profit attributable to the shareholders of the Company for the six months ended 30 June 2018 prepared in accordance with the PRC GAAP is expected to increase by RMB415 to 664 million, or 50 to 80% as compared with the corresponding period of the preceding year.

- (ii) The net profit attributable to the shareholders of the Company after non-recurring profit and loss items is expected to increase by RMB83 to 332 million, or 13.34 to 53.38% as compared with the corresponding period of the preceding year.
- (iii) The net profit attributable to the shareholders of the company for the six months ended 30 June 2017 after restatement is RMB829 million, which is RMB1.4960 million less than the figure before restatement. The net profit attributable to the shareholders of the Company for the six months ended 30 June 2018 is expected to increase by RMB415 to 663 million, or 50 to 80% as compared with the corresponding period of the preceding year.

3. The estimated results have not been audited by certified public accountants.

II. RESULTS OF THE CORRESPONDING PERIOD OF THE PRECEDING YEAR (PREPARED IN ACCORDANCE WITH THE PRC GAAP) (BEFORE RESTATEMENT)

1. The net profit attributable to the shareholders of the Company: RMB830 million.
2. The net profit attributable to the shareholders of the Company after non-recurring profit and loss items: RMB622 million.
3. Earnings per share: RMB0.24 per share.

III. MAJOR REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

For the six months ended 30 June 2018, the prices of the main metal products of the Company increased as compared with the corresponding period of the preceding year, thereby improving the results of the Company.

IV. NOTICE OF RISKS

There are no material uncertainties in the Company that will affect the accuracy of the above estimated results.

V. OTHER RELEVANT MATTERS

The above estimated results are only preliminary estimations. Detailed finalised financial information will be set out in the formally disclosed 2018 interim report of the Company. **Investors are advised to be aware of the investment risks.**

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Long Ziping
Chairman

Nanchang, Jiangxi, the People's Republic of China, 27 July 2018

As at the date of this announcement, the executive Directors are Mr. Long Ziping, Mr. Wu Yuneng, Mr. Wang Bo, Mr. Wu Jinxing, Mr. Gao Jianmin, Mr. Liang Qing and Mr. Dong Jiahui; and the independent non-executive Directors are Mr. Tu Shutian, Mr. Liu Erh Fei, Mr. Zhou Donghua and Mr. Liu Xike.