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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

OVERSEAS REGULATORY ANNOUNCEMENT
BUSINESS UPDATE

The Board and all members of the Board warrant that the contents of the announcement do not contain any false statement, misleading representation or material omission and accept responsibility severally and jointly for the truthfulness, accuracy and completeness of the contents of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Jiangxi Copper Company Limited (the “**Company**”) dated 4 March 2019 (the “**Announcement**”) in relation to the acquisition of 29.99% equity interest in Shandong Humon Smelting Co., Ltd. (山東恒邦冶煉股份有限公司). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On 4 March 2019, the Board considered and approved the “Resolution on Acquisition of 29.99% Equity Interest in Shandong Humon Smelting Co., Ltd.” (《關於收購山東恒邦冶煉股份有限公司29.99%股份的議案》). On 28 April 2019, the Company received “Decision on No Further Examination in relation to Concentration of Business Operators and Anti-monopoly Examination” (Fan Long Duan Shen Cha Jue Ding [2019] No. 162) (《經營者集中反壟斷審查不實施進一步審查決定書》(反壟斷審查決定[2019]第162號)) from the State Administration for Market Regulation of the PRC, details of which are as follows:

“According to Article 25 of the Anti-Monopoly Law of the People’s Republic of China, after preliminary inspection, it is hereby decided that no further examination shall be conducted on the acquisition by Jiangxi Copper Company Limited of 29.99% equity interest in Shandong Humon Smelting Co., Ltd.. Your Company can implement the concentration from the date hereof.”

The Company shall timely comply with its information disclosure obligations in accordance with the actual progress of the Share Purchase.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Long Ziping
Chairman

Nanchang, Jiangxi, the PRC, 29 April 2019

As at the date of this announcement, the executive Directors are Mr. Long Ziping, Mr. Zheng Gaoqing, Mr. Wang Bo, Mr. Gao Jianmin, Mr. Liang Qing, Mr. Dong Jiahui and Mr. Yu Tong; and the independent non-executive Directors are Mr. Tu Shutian, Mr. Liu Erh Fei, Mr. Liu Xike and Mr. Zhu Xingwen.