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**江西銅業股份有限公司**  
**JIANGXI COPPER COMPANY LIMITED**

*(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 0358)

**ANNOUNCEMENT IN RELATION TO THE REGISTRATION  
APPROVAL OF PUBLIC ISSUANCE OF CORPORATE BONDS  
TO PROFESSIONAL INVESTORS  
BY CHINA SECURITIES REGULATORY COMMISSION**

The Board and all members of the Board of the Company warrant that the contents of this announcement do not contain any false statement, misleading representation or material omission and accept responsibility severally and jointly for the truthfulness, accuracy and completeness of the contents of this announcement.

Reference is made to the circular of Jiangxi Copper Company Limited (the “**Company**”) dated 17 August 2020 (the “**Circular**”) in respect of, inter alia, the proposed issuance of corporate bonds by the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company wishes to announce that the Company has recently received the “Registration Approval in relation to the Public Issuance of Corporate Bonds to Professional Investors by Jiangxi Copper Company Limited (Zheng Jian Xu Ke (2021) No. 2131)” (《關於同意江西銅業股份有限公司向專業投資者公開發行公司債券註冊的批覆》(證監許可[2021]2131號)) (the “**Approval**”) issued by China Securities Regulatory Commission (“**CSRC**”). The content of the Approval is summarised as follows:

1. The registration application for the public issuance of the Corporate Bonds by the Company to professional investors with an aggregate face value amount not exceeding RMB7 billion be approved.

2. The issuance of the Corporate Bonds shall be implemented in strict accordance with the prospectus submitted to the Shanghai Stock Exchange.
3. The Approval is valid within 24 months from the date of Approval. The Company can issue the Corporate Bonds by tranches within the validity period.
4. During the period from the date of the Approval and prior to the completion of issuance of the Corporate Bonds, the Company shall, in the case of any material events, report in a timely manner and handle the matters pursuant to the relevant regulations.

The Board shall specifically implement the matters in relation to the issuance of the Corporate Bonds in compliance with the relevant laws, regulations, the requirements under the Approval and the authorisation given at the Extraordinary General Meeting and perform its information disclosure obligations in a timely manner.

By Order of the Board  
**JIANGXI COPPER COMPANY LIMITED**  
**Zheng Gaoqing**  
*Chairman*

Nanchang, Jiangxi, PRC, 2 July 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Zheng Gaoqing, Mr. Wang Bo, Mr. Gao Jian-min, Mr. Liang Qing, Mr. Liu Fangyun, and Mr. Yu Tong; and the independent non-executive Directors of the Company are Mr. Liu Erh Fei, Mr. Liu Xike, Mr. Zhu Xingwen and Mr. Wang Feng.*