

香港聯合交易所有限公司  
(香港交易及結算有限公司全資附屬公司)  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**CHECKLIST**  
**SIZE TESTS FOR NOTIFIABLE TRANSACTIONS AND CONNECTED TRANSACTIONS**  
**(MAIN BOARD AND GEM)**

<b>Name of Issuer</b>	:	Jiangxi Copper Company Limited
<b>Stock Code</b>	:	00358
<b>Case Number</b>	:	
<b>Description of Transaction</b>	:	Connected Transaction in relation to the Disposal of 95% Equity Interest in a Subsidiary

Pursuant to Main Board Rules 14.85 and 14A.66/ GEM Rules 19.85 and 20.64, listed issuers must submit to the Exchange this size tests checklist in respect of any notifiable transactions and/or connected transactions:

- For notifiable transactions of which the draft announcement is subject to pre-vetting by the Exchange (see Main Board Rule 13.52(2)/ GEM Rule 17.53(2)), the size tests checklist must be submitted at the same time when the draft announcement is submitted to the Exchange for review.
- In all other cases, the listed issuer must submit the size tests checklist on or before publication of the announcement for the subject transaction.
- Please leave the fields blank if the percentage ratio is not applicable

This checklist is provided for reference only. In case of doubt, listed issuers are advised to refer to the Listing Rules for the specific requirements.

**Please fill in the following information:-**

**(A) Assets ratio**

	RMB	
1. Value of total assets being the subject of the transaction	79,857,900	
2. Consolidated total assets of the Issuer	166,139,823,325	0.05 %

Please state the source of each figure used for calculating the above percentage ratio and any adjustment(s) made to the figure:

<p>Item 1: Unless otherwise stated, capitalised terms used in this checklist shall have the same meanings as those defined in the announcement of the Company dated 28 December 2021 in relation to, among others, the Equity Transfer Agreement.</p> <p>Extracted from the unaudited balance sheet of TE Jiangxi for the 9 months ended 30 September 2021.</p>
<p>Item 2: Extracted from the third quarterly report of the Company for the 9 months ended 30 September 2021.</p>
<b>Alternative size test (Note)</b>

**(B) Profits ratio**

	RMB	
3. Net profit (after deducting all charges except taxation and before non-controlling interests) attributable to assets being the subject of the transaction	5,374,561.93	
4. Net profit (after deducting all charges except taxation and before non-controlling interests) of the Issuer	3,252,071,000	0.17 %

Please state the source of each figure used for calculating the above percentage ratio and any adjustment(s) made to the figure:

Item 3: Extracted from the audited profit and loss statement of TE Jiangxi for the year ended 31 December 2020.
Item 4: Extracted from the annual report of the Company for the year ended 31 December 2020.
<b>Alternative size test (Note)</b>

**(C) Revenue ratio**

	RMB	
5. Total revenue attributable to the assets being the subject of the transaction	29,014,302.56	
6. Total revenue of the Issuer	317,756,486,000	0.01 %

Please state the source of each figure used for calculating the above percentage ratio and any adjustment(s) made to the figure:

Item 5: Extracted from the audited profit and loss statement of TE Jiangxi for the year ended 31 December 2020.
Item 6: Extracted from the annual report of the Company for the year ended 31 December 2020.
<b>Alternative size test (Note)</b>

**(D) Consideration ratio**

	RMB	
7. Aggregate value of consideration given or received	83,600,000	
8. Market capitalisation of the Issuer	61,648,358,043.73	0.14 %

Please state the source of each figure used for calculating the above percentage ratio and any adjustment(s) made to the figure:

Item 7: The amount represents the Consideration payable by JCC to the Company pursuant to the terms and conditions of the Equity Transfer Agreement.
Item 8: Average closing price of the H shares of the Company for the last five consecutive trading days before 28 December 2021 as quoted on the Stock Exchange = (12.38+12.42+12.50+12.74+12.80)/5 = HK\$12.568.  Market capitalisation of the H shares = 12.568 x 1,387,482,000 = HK\$17,437,873,776.  Average closing price of the A shares of the Company for the last five consecutive trading days before 28 December 2021 as quoted on the Shanghai Stock Exchange = (22.93+22.88+23.15+22.71+22.53)/5 = RMB22.84.  Market capitalisation of the A shares = 22.84 x 2,075,247,405 = RMB47,398,650,730.2.  Total market capitalisation = RMB14,249,707,313.5 + RMB47,398,650,730.2 = RMB61,648,358,043.7.  *For the purpose of this checklist, the exchange rate of HK\$1:RMB 0.81717 is adopted.
<b>Alternative size test (Note)</b>

**(E) Equity capital ratio**

9. Number of shares to be issued by the Issuer as consideration (if any) \_\_\_\_\_ = \_\_\_\_\_ = \_\_\_\_\_ %
10. Total number of the Issuer's issued shares immediately before the transaction \_\_\_\_\_ = \_\_\_\_\_ = \_\_\_\_\_ %

Please state the source of each figure used for calculating the above percentage ratio and any adjustment(s) made to the figure:

Item 9:
Item 10:
<b>Alternative size test (Note)</b>

Note: Pursuant to Main Board Rule 14.20/ GEM Rule 19.20, listed issuers must seek prior consent of the Exchange to disregard any percentage ratios calculated in accordance with the Listing Rules and substitute it by an alternative size test.

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