

To:

Jiangxi Copper (Hong Kong) Investment Company Limited
Suite 4501, 45/F, Office Tower, Convention Plaza,
1 Harbour Road, Wanchai, Hong Kong

12 December 2025

Dear Sirs/Mesdames

Letter of intent in relation to the proposed Offer for SolGold plc (the Company)

I understand that Jiangxi Copper (Hong Kong) Investment Company Limited (the **Offeror**), a wholly owned subsidiary of Jiangxi Copper Company Limited, is considering making an offer for the entire issued and to be issued ordinary share capital of the Company at the price of 28 pence in cash per ordinary share (the **Offer**).

1 Statement of intent

- 1.1 I confirm that I am the beneficial owner of, or are otherwise able to control the exercise of all rights attaching to, the ordinary shares set out in Schedule 1 to this letter (the **Owned Shares**).
- 1.2 If the Offeror elects to implement the Offer:
- (a) by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (a **Scheme**), I confirm that it is my current intention to cast, or procure the casting of, all votes (whether on a show of hands or a poll and whether in person or by proxy) in respect of the Owned Shares at any court meeting, general meeting or class meeting convened in connection with the Offer to enable the Offer to become effective; or
 - (b) by way of a contractual offer under Chapter 3 of Part 28 of the Companies Act 2006 (a **Contractual Offer**), I confirm that it is my current intention to accept, or procure the acceptance of, the Offer in respect of the Owned Shares.

2 Publicity and Documentation

- 2.1 I consent and agree to:
- (a) the inclusion in any announcement or document prepared or issued by the Offeror in connection with the Offer of a statement to the effect that I have indicated my support for the Offer; and
 - (b) particulars of this letter of intent being publicly disclosed and a copy of this letter of intent being published by the Offeror on a website pursuant to the requirements of the Code.

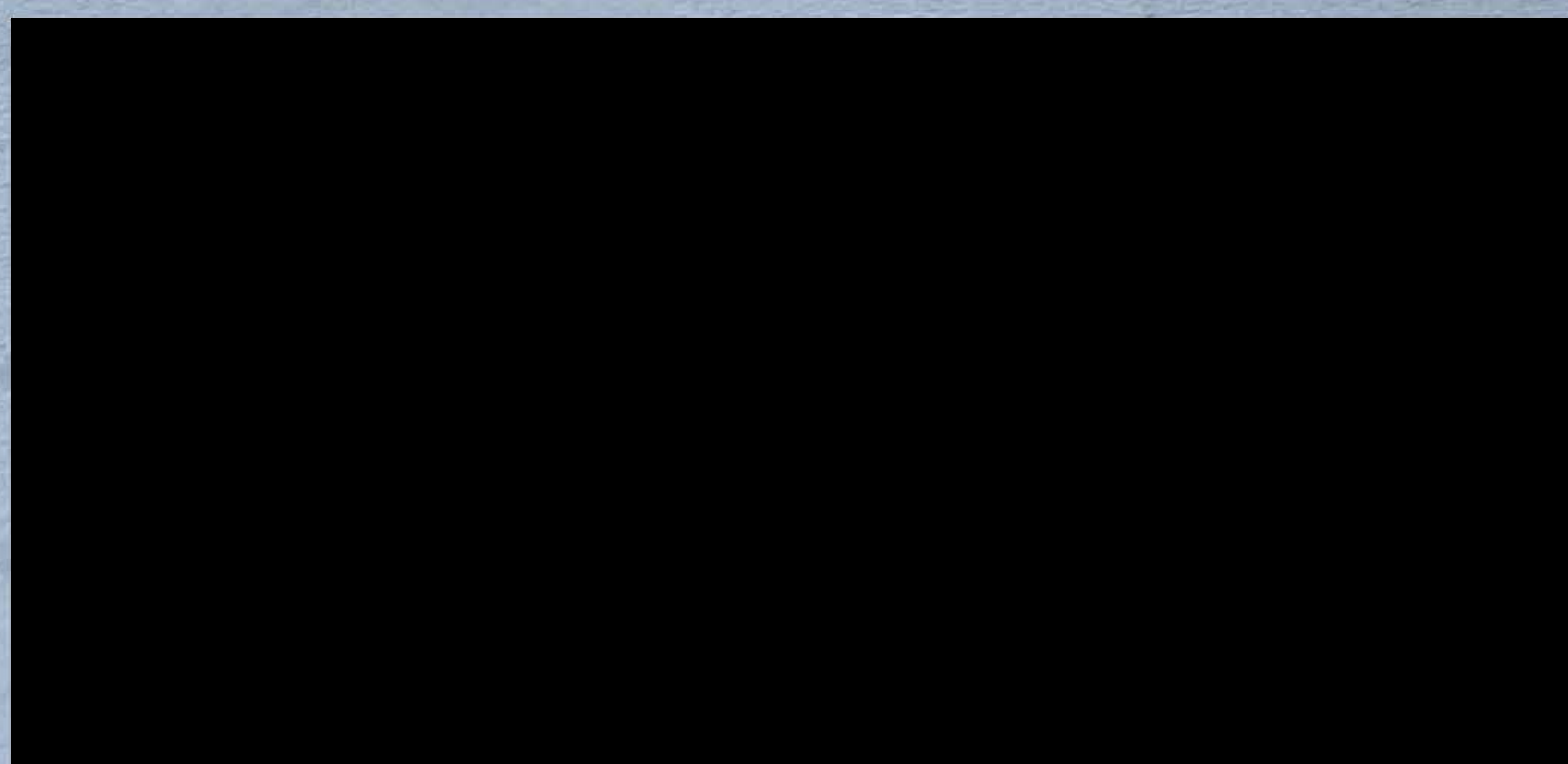
3 Condition and lapse of undertaking

This letter is a non-binding letter of intent, and my intention may change at my discretion. If my intention changes (or if I intend to sell, transfer or otherwise dispose of any of the Owned Shares), I agree to notify you in writing of that fact.

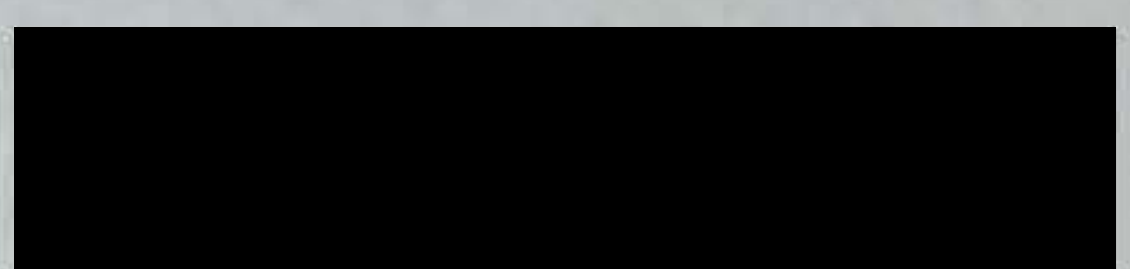

4 Governing law

This letter and any non-contractual obligations connected with it shall be governed by and construed in accordance with English law.

Yours faithfully

A large black rectangular box redacting the signature of the sender.

Schedule 1
Ownership of the Shares

(1) Registered Holder	(2) Beneficial Owner	(3) Number of Shares
<ul style="list-style-type: none">Samuel Holdings Pty Ltd <Samuel Discretionary A/C>Samuel Capital Pty LtdMather Investments (Qld) Pty LtdMather Super Fund A/C		84,249,282

