

To:

Jiangxi Copper (Hong Kong) Investment Company Limited
Suite 4501, 45/F, Office Tower, Convention Plaza,
1 Harbour Road, Wanchai, Hong Kong

12 December 2025

Dear Sirs/Mesdames

Non-binding letter of intent in relation to the proposed Offer for SolGold plc (the Company)

We understand that Jiangxi Copper (Hong Kong) Investment Company Limited (the **Offeror**), a wholly owned subsidiary of Jiangxi Copper Company Limited, is considering making an offer for the entire issued and to be issued ordinary share capital of the Company at the price of at least 28 pence in cash per ordinary share and otherwise substantially on the terms and conditions set out or referred to in the announcement attached at Schedule 2 to this letter (the **Offer**).

1 Statement of intent

- 1.1 We confirm that we are the beneficial owners of, or are otherwise able to control the exercise of all rights attaching to, the number of ordinary shares set out in Schedule 1 to this letter (the **Owned Shares**).
- 1.2 If the Offeror elects to implement the Offer:
- (a) by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (a **Scheme**), we confirm that it is our current intention to cast, or procure the casting of, all votes (whether on a show of hands or a poll and whether in person or by proxy) in respect of the Owned Shares and any other ordinary shares in the Company which may hereafter become registered in our name or beneficially owned by us or in respect of which we are interested (as defined in the City Code on Takeovers and Mergers (the **Code**)) (together, the **Shares**) at any court meeting, general meeting or class meeting convened in connection with the Offer in favour of the Offer; or
 - (b) by way of a contractual offer under Chapter 3 of Part 28 of the Companies Act 2006 (a **Contractual Offer**), we confirm that it is our current intention to accept the Offer in respect of the Shares.

2 Publicity and Documentation

- 2.1 Unless we have previously notified you that our intention has changed, we consent and agree to:

- (a) the inclusion in any announcement or document prepared or issued by the Offeror in connection with the Offer of a statement to the effect that we have indicated our support for the Offer as provided by this letter; and
- (b) particulars of this letter of intent being publicly disclosed and a copy of this letter of intent being published by the Offeror on a website pursuant to the requirements of the Code.

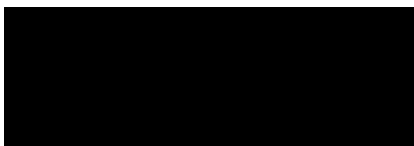
3 Condition and lapse of undertaking

This letter is a non-binding letter of intent, and our intention may change at our sole discretion. This letter does not impose any legally binding obligations on ourselves to accept the Offer and does not affect our ability to deal in Shares.

4 Governing law

This letter and any non-contractual obligations connected with it shall be governed by and construed in accordance with English law.

Yours faithfully

A large black rectangular redaction box covering the signature area.

For and on behalf of Newmont Corporation

Schedule 1
Ownership of the Shares

(1) Registered Holder	(2) Beneficial Owner	(3) Number of Shares
Newcrest International Pty Ltd	Newcrest International Pty Ltd	309,309,996

Schedule 2
Announcement